

SERBIAN ASSOCIATION OF INVESTMENT PROFESSIONALS – INITIATION MEETING

EVENT OVERVIEW

Dear CFA Charterholders and members, CFA candidates and investment professionals,

We are glad to inform you that we have established Serbian Association of Investment Professionals (SAIP), a non-government and non-profit organization promoting investment profession in Serbia. Although still not an official CFA Society, we have successfully initiated transitioning by incorporating SAIP with all the CFA Institute relevant requirements making an excellent starting point for the future CFA Society in Serbia.

We are happy to invite you to join us on our SAIP initiation meeting event where we will also have a chance to present you with our bylaws, goals and plans for the future, but also to invite you to join the association and support us on in the path of forming the CFA Society Serbia.

We are more than honoured to welcome live video speech of Mr. Gary Baker, CFA, Managing director for Europe, Middle East, and Africa (EMEA). He is responsible for the strategic direction of the EMEA region and works to strengthen relationships with member societies, institutions, universities, regulators, and institutional partners. He will give us an overview of investment profession, CFA Institute direction, global trends, etc. In addition, having Mr. Baker live on speech would certainly provide us with significant insights into the CFA Institute expectations and experiences in forming a new society.

The convenient networking cocktail will close the event.

AGENDA

Time: Wednesday, 22nd November, 2017

18:00 – 18:15 OPENING SPEECH, MR. MILOŠ BAJČETIĆ, CFA, SAIP PRESIDENT

- SAIP mission, goals and plans.

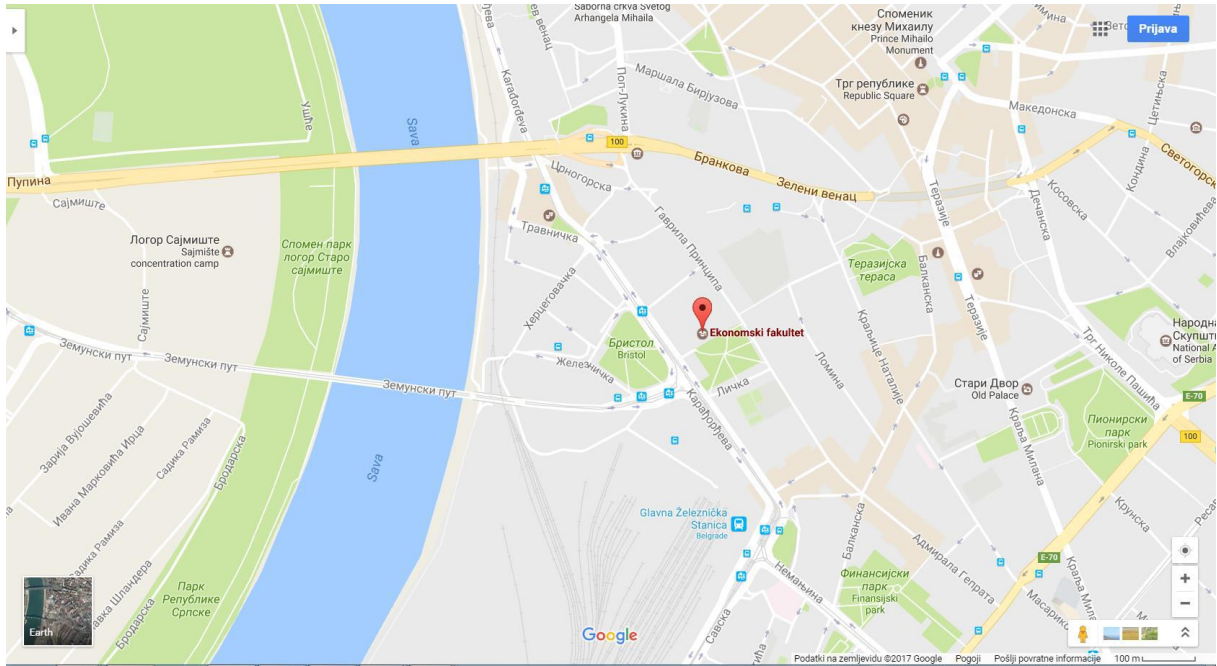
18:15 – 18:45 SPEECH OF GARY BAKER, CFA, MANAGING DIRECTOR EMEA

- The future of the investment profession, CFA Institute direction, priorities, global trends. The role of CFAI in supporting new society establishment.
- Q&As.

18:45 – 19:45 INVITATION TO JOIN THE SAIP AND NETWORKING COCKTAIL

PLACE TO BE

Location: Faculty of Economics, Kamenička 6, Belgrade



We are looking forward to meeting you there on November 22nd.

Please confirm your participation for the event at the following e-mail: aradovic@ekof.bg.ac.rs

Best regards,

Serbian Association of Investment Professionals